

PORTFOLIO

As of November 2023

	NAME	DESCRIPTION	HEADQUARTERS	WEBSITE
	ACR GROUP	Advanced electronics for specialty applications	Ft. Lauderdale, FL	acrartex.com
	AGILITY	Manufactures components for automotive and other end markets	Clinton, TN	techniplas.com / magusainc.com
	AIT WORLDWIDE LOGISTICS	Global, end-to-end supply chain services	Chicago, IL	aitworldwide.com
	ALLURE LABS	Formulates and manufactures personal care products	Hayward, CA	allurelabs.com
	ANCHOR PACKAGING	Manufactures packaging products for foodservice industries	St. Louis, MO	anchorpackaging.com
	ARCH	Manufacturer of medical components and consumable cutting tools.	Bloomfield Hills, MI	archglobalprecision.com
	ARCLIN	Manufactures proprietary surface overlays and specialty resins	Roswell, GA	arclin.com
	BOJANGLES	Restaurant operator and franchisor	Charlotte, NC	bojangles.com
	BRUIN II	Sports and entertainment enterprises	White Plains, NY	bruinsportscapital.com
	CAMCO	Manufactures outdoor consumer products and accessories	Greensboro, NC	camco.net
	CAPSTONE LOGISTICS	Outsourced supply chain solutions	Peachtree Cor., GA	capstonelogistics.com
	CFS BRANDS	Professional grade commercial foodservice products	Oklahoma City, OK	cfsbrands.com
	CPI	Satellite communications solutions	Palo Alto, CA	cpii.com
	DELTRIN	Global provider of specialty polymer (HPOM)	Wilmington, DE	delrin.com
	DENTAL365	Leading dental services organization in the New York Metro market	New Hyde Park, NY	godental365.com
	ECHO	Transportation and supply chain management services	Chicago, IL	echo.com
	FIVE STAR	Flexible packaging manufacturer	Houston, TX	polytex.com / starpakltd.com
	GROWTHLOOP	No Code Data Activation Platform for Enterprise	San Francisco, CA	growthloop.com
	HEARTLAND HOME SERVICES	HVAC, plumbing, electrical and indoor air quality services	Macomb, MI	heartlandhomeservices.com
	INDUSTRIAL SERVICE GROUP	Industrial MRO rotating equipment service, repair and distribution	Indianapolis, IN	isgservice.com
	INNOFLIGHT	Software-defined, cyber-secure and integrated satellite avionics	San Diego, CA	innoflight.com
	INRCORE	Ruggedized magnetic solutions	Bristol, PA	inrcore.com
	LEGITSCRIPT	Subscription SaaS monitoring and certification solutions	Portland, OR	legitscript.com
	NED STEVENS	Gutter cleaning and home maintenance	Fairfield, NJ	nedstevens.com
	ODYSSEY	Global multi-modal transportation solutions	Danbury, CT	odysseylogistics.com
	PARTS AUTHORITY	Distributes aftermarket automotive and truck parts	Queens Village, NY	partsauthority.com
	POLYMER SOLUTIONS GROUP	Diversified specialty chemicals	Cleveland, OH	polymersolutionsgroup.com
	POTTERS	Manufactures engineered glass materials	Malvern, PA	pottersindustries.com
	PRECISIONAL	Precision measurement and data solutions	Lisle, IL	precisional.com
	PRODUCTION RESOURCE GROUP	Equipment and services for the premier live event industry	New Windsor, NY	prg.com
	RFIVE CAPITAL GROUP	Holding company that pursues opportunistic financial investments	New York, NY	



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	RFOUR CAPITAL GROUP	Holding company that pursues opportunistic financial investments	New York, NY	
RJT B HOLDINGS	RJT B	Turnkey manufacturing services	Greenwich, CT	rjtbgroup.com
	SILVUS TECHNOLOGIES	Developes and manufactures mobile communication datalinks	Los Angeles, CA	silvustechnologies.com
simpleview 	SIMPLEVIEW	Software solutions for the global travel and tourism industry	Tucson, AZ	simpleviewinc.com
	SPARTECH	Engineered thermoplastic and custom packaging solutions	St. Louis, MO	spartech.com
	SOTERIA	Specialty films and bags	Carol Stream, IL	colonialbag.com
	SPECIALTY BUILDING PRODUCTS	Specialty building products and solutions	Duluth, GA	specialtybuildingproducts.com
	SPECTRIO	Marketing content management solutions	Tampa, FL	spectrio.com
	SUNNY SKY PRODUCTS	Produces dispensed beverage solutions	Houston, TX	sunnyskyproducts.com
	SYNDIGO	Product content management solutions	Chicago, IL	syndigo.com
TransImpact 	TRANSIMPACT	Supply chain spend management company	Emerald Isle, NC	transimpact.com
	VANTAGE SPECIALTY CHEMICALS	Specialty chemicals focused on naturally derivedgredients	Chicago, IL	vantagegrp.com
	VYNE	Healthcare communication management software	Dunwoody, GA	vynecorp.com
	WEP CLINICAL	Global pharmaceutical services platform	Morrisville, NC	wepclinical.com
	WORLDWIDE CLINICAL TRIALS	Full service contract research organization	Beverly Hills, CA	worldwide.com
	YOUNG INNOVATIONS	Manufactures consumable professional dental products	Algonquin, IL	ydnt.com

List of investments excludes energy deals which are no longer part of our investment strategy.

BACKGROUND

TJC, L.P. ("TJC") (tjclp.com), founded in 1982, is a middle-market private equity firm that has raised funds with original capital commitments in excess of \$24.4 billion with a 41-year track record of investing in and contributing to the growth of many businesses across a wide range of industries including Consumer & Healthcare; Diversified Industrials & Distribution; Logistics & Supply Chain; and Technology, Telecom & Power. The senior investment team has been investing together for over 22 years and it is supported by the Operations Management Group, which was established in 1988 to initiate and support operational improvements in portfolio companies. Headquartered in New York, TJC also has offices in Chicago, Stamford and Miami.

CRITERIA

Minimum of \$25 million EBITDA in a wide range of industries including, but not limited to, the following:

- Consumer & Healthcare
- Diversified Industrials & Distribution
- Logistics & Supply Chain
- Technology, Telecom & Power

TJC will pursue a variety of deals, including LBOs, recapitalizations, build-ups, public-to-private, growth financings and restructuring deals, and invest between \$100 million and \$500 million of equity in transactions valued between \$100 million and \$2 billion.

CONTACT

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