Public Inspection Regarding Specially Permitted Businesses for Qualified Institutional Investors, etc.

Date: May 10/2019

Applicant: Address: (Principal Business Office)
c/o The Jordan Company, L.P.,
399 Park Avenue, 30th Floor,
New York, New York 10022, USA

Phone: +1 (212) 572-0800
Name of Business: Resolute Fund Partners III, L.P.

Name of Applicant*: A. Richard Caputo, Jr, Chief Executive Partner

Peter Carbonara, Jr., Chief Financial Officer

Ugo Ude, General Counsel and Chief Compliance Officer

*Name and Title of Representative in the case that applicant legal status is corporation, etc. (including partnership, trust, or other organization)

(Note)

1. If an organization other than a corporation operates a Specially Permitted Business for Qualified Institutional Investors, etc. (SPBQII), the name of the representative or the administrator (limited to a corporation or individual; names of all if more than one individual serves in these roles) must be entered as the notifier along with the name of the relevant group and its applicable statutory provisions.

2. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the "Name" section.
1. Status of the person who has submitted an application regarding Specially Permitted Businesses for Qualified Institutional Investors, etc. (SPBQII)

(As of March/15/2018)

<table>
<thead>
<tr>
<th>Representative</th>
<th>Business category</th>
<th>Principal business office</th>
<th>URL of website</th>
<th>Type of other business to be conducted by person to notify</th>
<th>Amount of capital or total contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of Applicant</td>
<td>Title</td>
<td>Private placement</td>
<td>Investment management</td>
<td>Name</td>
<td>Address</td>
</tr>
<tr>
<td>Peter Carbonara, Jr.</td>
<td>Chief Financial Officer</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ugo Ude</td>
<td>General Counsel and Chief Compliance Officer</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(Note)  
1. In the "Business category" section: If the person to notify conducts a business related to acts specified in FIEA Article 63(1)(i), put a circle ("○") in the "Private placement" column; if the person to notify conducts a business related to acts specified in (ii) of the same Act paragraph, put a circle ("●") in the "Investment management" column.  
2. The "Representative" and "Amount of capital or total contribution" columns must be entered if the applicant is a juridical person.  
3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses.
<table>
<thead>
<tr>
<th>Name of the Invested Business Equity</th>
<th>Type of the Invested Business Equity</th>
<th>Details of the Invested Business</th>
<th>Type of business</th>
<th>Type of the QII</th>
<th>Number of the QII</th>
<th>Existence of persons specified under the items of Article 233-3</th>
<th>Existence of investors other than QII</th>
<th>Name or name of business of the certified public accountant or auditing firm</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Resolute Fund III, L.P.</td>
<td>Rights based on laws and regulations of a foreign state</td>
<td>Buyout funds</td>
<td>The fund invests in middle-market companies in various industries mainly in North America. The fund realizes its investment by (i) sales to strategic buyers, (ii) initial public offering, (iii) sales to financial buyers and (iv) recapitalizations and refinancing.</td>
<td>Private placement and/or investment management</td>
<td>Old Article 63</td>
<td>Financial institutions, etc. (1)</td>
<td>None</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>(Type of instrument)</td>
<td>(Contents)</td>
<td>Type of notification</td>
<td>Type of the QII</td>
<td>Number of the QII</td>
<td>Existence of persons specified under the items of Article 233-3</td>
<td>Existence of investors other than QII</td>
<td>Name or name of business of the certified public accountant or auditing firm</td>
</tr>
</tbody>
</table>
1. Enter answers that you expect to be true if they have not yet been decided.


3. In the "Details of the Invested Business Equity" column, enter the specific details of the business that will manage the money and other assets being invested or contributed.

4. In the "Private placement and/or investment management" section: (a) If you operate a business related to acts specified in FIEA Article 63(1)(i), specify "Private placement"; (b) if you operate a business related to acts specified in Item (ii) of the same paragraph of the Act, enter "Investment management"; (c) if you operate both, enter "Private placement and investment management."

5. In the "Type of notification" column: Enter (a) "Supplementary Provisions Article 48" if the business operating regarding the stated Invested Business Equity is Specially Permitted Investment Management Business (SPIMB) specified under Article 48(1) of the Supplementary Provisions of the Act to Partially Amend the Securities and Exchange Act (Act No. 65 of 2006); (b) "Old Article 63" if the business operating is Specially Permitted Businesses for Qualified Institutional Investors (SPBQII) under Item (ii) of old Act specified under Article 2(1) of the Supplementary Provisions of the Act for Partial Revision of the Financial Instruments and Exchange Act (Act No. 32 of 2015); or (c) "Article 63" if the business to be operated is related to acts specified under Article 63(1)(i) or (ii) of the FIEA revised by the foregoing Act.

6. In the "Type of the Qualified Institutional Investor (QII)" column: Select and enter from among "Financial Instruments Business Operators, etc." "Financial institutions, etc." "Investment Limited Partnership" "Business corporation, etc." "Individual," "Foreign corporations or foreigners, etc." and "Other" that accurately describe (a) "the Qualified Institutional Investors to become counterparties to the private placement of the said Invested Business Equity," or (b) "the Qualified Institutional Investors to invest or contribute their money or other assets."

The definition of Qualified Institutional Investors is as follows:

(1) "Financial instruments business operators, etc."
   Persons specified under Article 10(1)(i) or (ii) of the Cabinet Office Ordinance Regarding the Definitions Specified under Article 2 of the FIEA (Finance Ministry Ordinance No. 14 in 1993) (hereinafter "Cabinet Office Ordinance Regarding Definitions" in 6).

(2) "Financial institutions, etc."
   Persons specified under Items (iv), (v), (vii)-(xvii), Item (xix) or Item (xx) of Article 10(1) of Cabinet Office Ordinance Regarding Definitions; and Specified Succeeding Company of Article 10(1) of Cabinet Office Ordinance Regarding Definitions as applied pursuant to provisions of Article 36 of the Supplementary Provisions of the Ordinance for Enforcement of the Act on Enhancement and Restructuring of Credit Business Conducted by The Norinchukin Bank and Specified Agricultural and Fishery Cooperatives, etc. (Ordinance of the Ministry of Finance and Ministry of Agriculture, Forestry and Fisheries No. 1 of 1997)
(3) "Investment Limited Partnership"
   Persons specified under Items (xviii) of Article 10(1) of Cabinet Office Ordinance Regarding Definitions

(4) "Business corporations, etc."
   Persons specified under Item (xx), Item (xxiii)(a) or Item (xxiii-2) of the same paragraph (the persons set forth in Item (xxiii)(a) are limited to residents (residents specified under the first sentence of Article 6(1)(v) of the Foreign Exchange and Foreign Trade Act (Act 228 of 1949); same applies hereafter in 6))

(5) "Individuals"
   Persons specified under Article 10(1)(xxiv) of Cabinet Office Ordinance Regarding Definitions (limited to residents)

(6) "Foreign corporations or foreigners, etc."
   Persons specified in Items (iii), (vi), (xxiii)(a), (xxiii)(b), (xxvi)(a), (xxiv)(b) or Items (xxv)-(xxvii). Provided that (a) person specified in Items (xxiii)(a) and (xxvi)(a) are limited to non-residents (non-residents specified in Article 6(1)(vi) of the Foreign Exchange and Foreign Trade Act) and (b) person specified in Items (xxiii)(b) and (xxvi)(b) are limited to persons who are operating partners, etc., related to contracts based on foreign laws.

(7) "Other"
   Persons who are specified under Cabinet Office Ordinance Regarding Definitions Article 10(1)(xxiii)(b) or (xxiv)(b) (excluding persons who are operating partners related to contractors based on foreign laws)

7. In the "Existence of investors other than Qualified Institutional Investors (QII)" column: Specify "Yes" in the case of (a) private placement of the said Invested Business Equity with persons other than Qualified Institutional Investors, or (b) management of money and other assets invested or contributed by persons other than Qualified Institutional Investors; otherwise enter "None."

8. In the "Existence of persons specified under the items of Article 233-3" column: Specify "Yes" in the case of (a) private placement of the said Invested Business Equity with persons specified under the Paragraphs of Article 233-3, or (b) management of money and other assets invested or contributed by persons specified under the Paragraphs of Article 233-3; otherwise enter "None."

9. In the "Name or name of business of the certified public accountant or auditing firm" column: If you entered "Yes" under the "Existence of persons specified under the items of Article 233-3" column, specify the name or name of business of the certified public accountants or auditing firms who will audit profit and loss statements and balance sheets or documents substituting these of the Invested Business related to the stated businesses.
3. Officers and employees specified under a Cabinet Order

<table>
<thead>
<tr>
<th>Personal or company name:</th>
<th>Organizational position</th>
<th>Type of the employee specified by a Cabinet Order</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Richard Caputo, Jr.</td>
<td>Chief Executive Partner</td>
<td></td>
</tr>
<tr>
<td>Peter Carbonara, Jr.</td>
<td>Chief Financial Officer</td>
<td></td>
</tr>
<tr>
<td>Ugo Ude</td>
<td>General Counsel and Chief Compliance Officer</td>
<td></td>
</tr>
</tbody>
</table>

(Note)
1. In the case of a foreign corporation, it is not necessary to enter the name of the representative in Japan (i.e., the person specified under FIEA Article 63(7)(ii)(d)).
2. In the "Type of the employee specified by a Cabinet Order" column: If the person is an "employee who oversees operations regarding provision of guidance to have employees comply with laws, etc., or other individuals with similar responsibility" or an "employee who oversees the division that performs investment management or other individuals with similar responsibility," enter the type in this column.
3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the "Personal or company name" section.

4. Status of the sales branch or business office where SPBQII is operated

<table>
<thead>
<tr>
<th>Name</th>
<th>Location</th>
<th>Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>Principal business office</td>
<td>c/o The Jordan Company, L.P., 399 Park Avenue, 30th Floor, New York, New York 10022, USA</td>
<td>+1 (212) 572-0800</td>
</tr>
<tr>
<td>Chicago Office</td>
<td>c/o The Jordan Company, L.P., John Hancock Building, Suite 4040, 875 North Michigan Avenue, Chicago, IL 60611, USA</td>
<td>+1(312) 573-6418</td>
</tr>
<tr>
<td>Stamford Office</td>
<td>c/o The Jordan Company, L.P., 680 Washington Blvd., Suite 1120, Stamford, CT 06901, USA</td>
<td>+1 (212) 572-0800</td>
</tr>
<tr>
<td>Deerfield Office</td>
<td>1751 Lake Cook Rd, Deerfield, IL 60015, USA</td>
<td>+1 (847) 267-4444</td>
</tr>
</tbody>
</table>

(Note)
Please enter the details of this section by the individual business offices that perform SPBQII.
Form 21-3 (Article 246-5)

Explanatory document for the 5th term

Date: April/1/2019

Name of Business: Resolute Fund Partners III, L.P.
Address or location:
(Principal Business Office)c/o The Jordan Company, L.P., 399 Park Avenue, 30th Floor, New York, New York 10022, USA
Name:
A. Richard Caputo, Jr., Chief Executive Partner
Peter Carbonara, Jr., Chief Financial Officer
Ugo Ude, General Counsel and Chief Compliance Officer
(Name and Title of the Representative in the case that applicant legal status is corporation)

1. Operational status of business
(1) Date of notification
① Notification in accordance with Financial Instruments and Exchange Act (hereafter “FIEA”) Article 63(2) or Article 63-3(1)
Date: 04/30/2014
② Notification in accordance with Article 48(2), (4) or (6) of the Supplementary Provisions of the Act to Partially Amend the Securities and Exchange Act (Act No. 65 of 2006)
Not applicable
(2) Types of businesses currently being operated
SPBQII (investment management)
(3) Overview of the current term
The operations of the Business consist of managing the operations of the Fund. In 2018, the Business received its share of the proceeds from the sale by the Fund of Quick International Courier, Inc. There were no important events that affected operating performance.
(4) Status of corporate officers and employees
① Number of corporate officers and employees

<table>
<thead>
<tr>
<th>From: January/01/2018</th>
<th>To: December/31/2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corporate</td>
<td>Employees</td>
</tr>
<tr>
<td>From:</td>
<td></td>
</tr>
<tr>
<td>To:</td>
<td></td>
</tr>
<tr>
<td>officers of which part-time</td>
<td>3</td>
</tr>
</tbody>
</table>

(2) Status of corporate officers

<table>
<thead>
<tr>
<th>Positions</th>
<th>Names</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chief Executive Partner</td>
<td>A. Richard Caputo, Jr.</td>
</tr>
<tr>
<td>Chief Financial Officer</td>
<td>Peter Carbonara, Jr.</td>
</tr>
<tr>
<td>General Counsel and Chief Compliance Officer</td>
<td>Ugo Ude</td>
</tr>
</tbody>
</table>

(5) Status of the principal business office, and business offices where Specially Permitted Businesses for Qualified Institutional Investors, etc. ("SPBQII") are operated

<table>
<thead>
<tr>
<th>Name</th>
<th>Location</th>
<th>Number of Corporate officers and employees</th>
</tr>
</thead>
<tbody>
<tr>
<td>Principal business office</td>
<td>c/o The Jordan Company, L.P., 399 Park Avenue, 30th Floor, New York, New York 10022, USA</td>
<td>37</td>
</tr>
<tr>
<td>Deerfield Office</td>
<td>1751 Lake Cook Rd, Deerfield, IL 60015, USA</td>
<td>10</td>
</tr>
<tr>
<td>(newly established during the term.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chicago Office</td>
<td>c/o The Jordan Company, L.P., John Hancock Building, Suite 4040, 875 North Michigan Avenue, Chicago, IL 60611, USA</td>
<td>2</td>
</tr>
<tr>
<td>Stamford Office</td>
<td>680 Washington Blvd., Suite 1120, Stamford, CT 06901, USA</td>
<td>0</td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td>Total 49</td>
</tr>
</tbody>
</table>

(6) Status of external auditing

<table>
<thead>
<tr>
<th>Name or business name of the certified</th>
<th>Details of auditing</th>
</tr>
</thead>
</table>
1. Operational status of business

(2) Types of businesses currently being operated

In relation to businesses currently under operation, (1) enter "private placement" if they include businesses relating to acts specified under FIEA Article 63(1)(i); (2) enter "investment management" if they include those relating to acts specified under (ii) of the same Paragraph; (3) if they include those specified under the provisions of Article 17-13(2) of the Enforcement ordinance of the Financial Instruments and Exchange Act as businesses that especially require the protection of investors among those specified under (9) of the same Article, please indicate thus; and (4) if there are other businesses, please enter the types of such businesses. In addition, if there have been changes in such businesses during the term, please indicate them.

(3) Overview of business operations in the current term

Please give an overview of the business activities, business performance, and important events that have affected operating performance during the current term.

(4) Status of corporate officers and employees

① Number of corporate officers and employees

Enter the numbers of corporate officers and employees (limited to corporate officers and employees engaged in SPBQII; the same applies in ② below) as at the end of the current term.

② Status of corporate officers

Create a table and indicate all corporate officers as at the end of the current term. Note, however, that foreign corporations do not need to indicate representatives in Japan (i.e., persons specified under FIEA Article 63(7)(i)(d)).

(5) Status of the principal business office, and business offices where SPBQII are operated

Enter information about the principal business office, as well as each of the business offices where SPBQII are operated ("business offices, etc." hereafter in (5)). In addition, if there have been additions or abolitions of business offices, etc., or changes in the names or addresses of business offices, etc. during the
term, please indicate them.

(6) Status of external auditing

Provide relevant information in this section if you have your financial statements externally audited by certified public accountants or auditing firms at least once every year. Indicate whether the audits are statutory or voluntary, and describe specifically and succinctly the details of the audit results in the "Details of auditing."

(7) Status of the fund

<table>
<thead>
<tr>
<th>Names of the Invested Business Equity</th>
<th>The Resolute Fund III, L.P.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Details of the Invested Business</td>
<td></td>
</tr>
<tr>
<td>Types of the Invested Business</td>
<td>Rights based on laws and regulations of a foreign state</td>
</tr>
<tr>
<td>Location of the accounts into which investment money is paid</td>
<td></td>
</tr>
<tr>
<td>Flow of funds</td>
<td></td>
</tr>
<tr>
<td>Duration</td>
<td></td>
</tr>
<tr>
<td>Status of investors</td>
<td>Types of investors</td>
</tr>
<tr>
<td></td>
<td>Qualified Institutional Investors (“QIIIs”)</td>
</tr>
<tr>
<td></td>
<td>of whom individuals</td>
</tr>
<tr>
<td></td>
<td>Investors other than QIIIs</td>
</tr>
<tr>
<td></td>
<td>of whom individuals</td>
</tr>
<tr>
<td></td>
<td>Total</td>
</tr>
</tbody>
</table>

Amount of investment by QIIIs and its ratio

<table>
<thead>
<tr>
<th>Amount of investment</th>
<th>Yen</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ratio of investment</td>
<td>%</td>
</tr>
</tbody>
</table>

If persons specified under the items of Article 233-3 are

<table>
<thead>
<tr>
<th>Existence of persons specified under the items of Article 233-3 (“yes” or “none”)</th>
<th></th>
</tr>
</thead>
</table>
1. Create a table and provide information for each of the Invested Business Equity regarding securities equivalents related to FIEA Article 2(2)(v) or (vi). Note, however, that you are only required to provide information in the "Names of the Invested Business Equity," "Types of the Invested Business Equity" and "Status of investors" for securities equivalents relating to (v) or (vi) of the same paragraph in which only professional investors invest.

Please indicate securities equivalents relating to (v) or (vi) of the same paragraph that were privately placed in the past and the expirations of whose duration are set in the current term or later, even if there has been no private placement during the current term.

2. This table must be created based on the end of the current term as the basis. If the accounting period of the fund (referring to assets into which investment or contribution has been made by persons who own securities equivalents relating to FIEA Article 2(2)(v) or (vi); the same applies in 6) and the term of the notifier of SPBQII do not match, make entries based on figures at the end of the last accounting period that came before the end of the current term.

3. In the "Details of the Invested Business" row, enter specific details of businesses that will manage the money and other assets being invested or contributed.

4. Select and enter, in the "Types of the Invested Business Equity" column, from "Partnership contract under the Civil Code," "Silent partnership contract," "Investment Limited Partnership contract," "Limited Liability Partnership contract," "Membership rights of an incorporated association," "Rights based on laws and regulations of a foreign state" and "Other rights." Provide specific details if you select "Other rights." Please also specify the names of laws the rights are based on and their key details if you select "Rights based on laws and regulations of a foreign state."

5. In "Location of the accounts into which investment money is paid," indicate names of the countries or territories where accounts into which customers pay their investment money are located.

6. In the "Flow of funds" section, indicate the names of business or names and roles
of persons responsible for transferring, sending, managing or storing money related to the fund.

7. In the “Ratio of investment” row under “Amount of investment by QIIs and its ratio” section, indicate the percentage of the invested amount by QIIs out of the total invested amount.

8. In the “Existence of persons specified under the items of Article 233-3” column: Specify “yes” in the case of private placement of Invested Business Equity with persons specified under the Paragraphs of Article 233-3 as the counterparty, or management of money and other assets invested or contributed by persons other than QIIs; otherwise enter “none.”

9. Indicate whether the external audits are statutory or voluntary and describe specifically and succinctly the details of the audit results in the "Details of audits."

10. If there are circumstances that need reporting but do not fit anywhere in this table, you can indicate this using similar forms within such a scope that they do not cause misunderstanding.

2. Status of accounts

Notifier is required to create balance sheets and profit and loss statements.

If the notifier is a corporation other than large companies prescribed under Article 2(vi) of the Companies Act (Act No. 88 of 2005), it is not required to submit profit and loss statements, but it is required to include net profit/loss in the balance sheets.

If the notifier has made its notification as a member of a partnership, etc., that does not have judicial personality, it is required to prepare balance sheets and profit and loss statements of the partnership, etc. However, partnerships, etc., other than those that have booked 500 million yen or more in investment money, etc. or those that have booked a total 20 billion yen or more in the liabilities section in the balance sheet for the last fiscal year do not need to prepare a profit and loss statement but are required to include net profit/loss in the balance sheets.

Notifiers who are individuals are not required to prepare balance sheets or profit and loss statements.
Public Inspection Regarding Specially Permitted Businesses for Qualified Institutional Investors, etc.

Date: May/10/2019

Applicant: Address: (Principal Business Office)
c/o The Jordan Company, L.P.,
399 Park Avenue, 30th Floor,
New York, New York 10022,
U.S.A.

Phone: +1 (212) 572-0800

Name of Business:
Resolute Fund Partners IV, L.P.

Name of Applicant:
A. Richard Caputo, Jr, Chief Executive Partner
Peter Carbonara, Jr., Chief Financial Officer
Ugo Ude, General Counsel and Chief Compliance Officer

*Name and Title of Representative in the case that applicant legal status is corporation, etc. (including partnership, trust, or other organization)

(Note)

1. If an organization other than a corporation operates a Specially Permitted Business for Qualified Institutional Investors, etc. (SPBQII), the name of the representative or the administrator (limited to a corporation or individual; names of all if more than one individual serves in these roles) must be entered as the notifier along with the name of the relevant group and its applicable statutory provisions.

2. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the "Name" section.
1. Status of the person who has submitted an application regarding Specially Permitted Businesses for Qualified Institutional Investors, etc. (SPBQII)

(As of March/15/2018)

<table>
<thead>
<tr>
<th>Name of Applicant</th>
<th>Title</th>
<th>Business category</th>
<th>Principal business office</th>
<th>URL of website</th>
<th>Type of other business to be conducted by person to notify</th>
<th>Amount of capital or total contribution</th>
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<tbody>
<tr>
<td>Peter Carbonara, Jr.</td>
<td>Chief Financial Officer</td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>General Counsel and Chief Compliance Officer</td>
<td>Private placement</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ugo Ude</td>
<td></td>
<td>Investment management</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(Note)

1. In the "Business category" section: If the person to notify conducts a business related to acts specified in FIEA Article 63(1)(i), put a circle ("○") in the "Private placement" column; if the person to notify conducts a business related to acts specified in (ii) of the same Act paragraph, put a circle ("○") in the "Investment management" column.
2. The "Representative" and "Amount of capital or total contribution" columns must be entered if the applicant is a juridical person.
3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses.
2. Status of the rights specified in Article 2(2)(v) or (vi) of the FIEA related to SPBQII

(As of March/15/2018)

<table>
<thead>
<tr>
<th>Name of the Invested Business Equity</th>
<th>Type of the Invested Business Equity (Type of instrument)</th>
<th>Details of the Invested Business (Contents)</th>
<th>Type of business</th>
<th>Type of notification</th>
<th>Number of the QII</th>
<th>Existence of investors other than QII</th>
<th>Existence of persons specified under the items of Article 233-3</th>
<th>Name or name of business of the certified public accountant or auditing firm</th>
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<tbody>
<tr>
<td>The Resolute Fund IV, L.P.</td>
<td>Rights based on laws and regulations of a foreign state</td>
<td>Buyout funds</td>
<td>Private placement and/or investment management</td>
<td>Article 63</td>
<td>Financial institutions, etc. (6)</td>
<td>6</td>
<td>None</td>
<td>None</td>
</tr>
</tbody>
</table>
1. Enter answers that you expect to be true if they have not yet been decided.


3. In the "Details of the Invested Business Equity" column, enter the specific details of the business that will manage the money and other assets being invested or contributed.

4. In the "Private placement and/or investment management" section: (a) If you operate a business related to acts specified in FIEA Article 63(1)(i), specify "Private placement"; (b) if you operate a business related to acts specified in Item (ii) of the same paragraph of the Act, enter "Investment management"; (c) if you operate both, enter "Private placement and investment management."

5. In the "Type of notification" column: Enter (a) "Supplementary Provisions Article 48" if the business operating regarding the stated Invested Business Equity is Specially Permitted Investment Management Business (SPIMB) specified under Article 48(1) of the Supplementary Provisions of the Act to Partially Amend the Securities and Exchange Act (Act No. 65 of 2006); (b) "Old Article 63" if the business operating is Specially Permitted Businesses for Qualified Institutional Investors (SPBQII) under item (ii) of old Act specified under Article 2(1) of the Supplementary Provisions of the Act for Partial Revision of the Financial Instruments and Exchange Act (Act No. 32 of 2015); or (c) "Article 63" if the business to be operated is related to acts specified under Article 63(1)(i) or (ii) of the FIEA revised by the foregoing Act.

6. In the "Type of the Qualified Institutional Investor (QII)" column: Select and enter from among "Financial Instruments Business Operators, etc." "Financial institutions, etc." "Investment Limited Partnership" "Business corporation, etc." "Individual," "Foreign corporations or foreigners, etc." and "Other" that accurately describe (a) "the Qualified Institutional Investors to become counterparties to the private placement of the said Invested Business Equity," or (b) "the Qualified Institutional Investors to invest or contribute their money or other assets."

The definition of Qualified Institutional Investors is as follows:

(1) "Financial instruments business operators, etc."
Persons specified under Article 10(1)(i) or (ii) of the Cabinet Office Ordinance Regarding the Definitions Specified under Article 2 of the FIEA (Finance Ministry Ordinance No. 14 in 1993) (hereinafter "Cabinet Office Ordinance Regarding Definitions" in 6).

(2) "Financial institutions, etc."
Persons specified under Items (iv), (v), (vii)-(xvii), Item (xix) or Item (xxi) of Article 10(1) of Cabinet Office Ordinance Regarding Definitions; and Specified Succeeding Company of Article 10(1) of Cabinet Office Ordinance Regarding Definitions as applied pursuant to provisions of Article 36 of the Supplementary Provisions of the Ordinance for Enforcement of the Act on Enhancement and Restructuring of Credit Business Conducted by The Norinchukin Bank and Specified Agricultural and Fishery Cooperatives, etc. (Ordinance of the Ministry of Finance and Ministry of Agriculture, Forestry and Fisheries No. 1 of 1997)
(3) "Investment Limited Partnership"
Persons specified under Items (xviii) of Article 10(1) of Cabinet Office Ordinance Regarding Definitions

(4) "Business corporations, etc."
Persons specified under Item (xx), Item (xxiii)(a) or Item (xxiii-2) of the same paragraph (the persons set forth in Item (xxiii)(a) are limited to residents (residents specified under the first sentence of Article 6(1)(v) of the Foreign Exchange and Foreign Trade Act (Act 228 of 1949); same applies hereafter in 6))

(5) "Individuals"
Persons specified under Article 10(1)(xxiv) of Cabinet Office Ordinance Regarding Definitions (limited to residents)

(6) "Foreign corporations or foreigners, etc."
Persons specified in Items (iii), (vi), (xxii), (xxiii)(a), (xxiii)(b), (xxvi)(a), (xxiv)(b) or Items (xxv)-(xxvii). Provided that:
(a) person specified in Items (xxiii)(a) and (xxvi)(a) are limited to non-residents (non-residents specified in Article 6(1)(vi) of the Foreign Exchange and Foreign Trade Act) and
(b) person specified in Items (xxiii)(b) and (xxvi)(b) are limited to persons who are operating partners, etc., related to contracts based on foreign laws.

(7) "Other"
Persons who are specified under Cabinet Office Ordinance Regarding Definitions Article 10(1)(xxiii)(b) or (xxiv)(b) (excluding persons who are operating partners related to contractors based on foreign laws)

7. In the "Existence of investors other than Qualified Institutional Investors (QII)" column: Specify "Yes" in the case of (a) private placement of the said Invested Business Equity with persons other than Qualified Institutional Investors, or (b) management of money and other assets invested or contributed by persons other than Qualified Institutional Investors; otherwise enter "None."

8. In the "Existence of persons specified under the items of Article 233-3" column: Specify "Yes" in the case of (a) private placement of the said Invested Business Equity with persons specified under the Paragraphs of Article 233-3, or (b) management of money and other assets invested or contributed by persons specified under the Paragraphs of Article 233-3; otherwise enter "None."

9. In the "Name or name of business of the certified public accountant or auditing firm" column: If you entered "Yes" under the "Existence of persons specified under the items of Article 233-3" column, specify the name or name of business of the certified public accountants or auditing firms who will audit profit and loss statements and balance sheets or documents substituting these of the Invested Business related to the stated businesses.
3. Officers and employees specified under a Cabinet Order

(As of April/1/2018)

<table>
<thead>
<tr>
<th>Personal or company name</th>
<th>Organizational position</th>
<th>Type of the employee specified by a Cabinet Order</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Richard Caputo, Jr.</td>
<td>Chief Executive Partner</td>
<td></td>
</tr>
<tr>
<td>Peter Carbonara, Jr.</td>
<td>Chief Financial Officer</td>
<td></td>
</tr>
<tr>
<td>Ugo Ude</td>
<td>General Counsel and Chief Compliance Officer</td>
<td></td>
</tr>
</tbody>
</table>

(Note)
1. In the case of a foreign corporation, it is not necessary to enter the name of the representative in Japan (i.e., the person specified under FIEA Article 63(7)(i)(d)).
2. In the "Type of the employee specified by a Cabinet Order" column: If the person is an "employee who oversees operations regarding provision of guidance to have employees comply with laws, etc., or other individuals with similar responsibility" or an "employee who oversees the division that performs investment management or other individuals with similar responsibility," enter the type in this column.
3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the "Personal or company name" section.

4. Status of the sales branch or business office where SPBQII is operated

(As of April/1/2018)

<table>
<thead>
<tr>
<th>Name</th>
<th>Location</th>
<th>Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>Principal business office</td>
<td>c/o The Jordan Company, L.P., 399 Park Avenue, 30th Floor, New York, New York 10022, U.S.A.</td>
<td>+1 (212) 572-0800</td>
</tr>
<tr>
<td>Chicago Office</td>
<td>c/o The Jordan Company, L.P., John Hancock Building, Suite 4040, 875 North Michigan Avenue, Chicago, IL 60611, U.S.A.</td>
<td>+1(312) 573-6418</td>
</tr>
<tr>
<td>Stamford Office</td>
<td>680 Washington Blvd., Suite 1120, Stamford, CT 06901, U.S.A.</td>
<td>+1 (212) 572-0800</td>
</tr>
<tr>
<td>Deerfield Office</td>
<td>1751 Lake Cook Rd, Deerfield, IL 60015, U.S.A.</td>
<td>+1 (847) 267-4444</td>
</tr>
</tbody>
</table>

(Note)
Please enter the details of this section by the individual business offices that perform SPBQII.
Form 21-3 (Article 246-5) (letter)

Explanatory document for the 1st term

From: March/09/2018
To: December/31/2018

Date: April/1/2019

Name of Business: Resolute Fund Partners IV, L.P.
Address or location:
(Principal Business Office) c/o The Jordan Company,
L.P., 399 Park Avenue, 30th Floor, New York, New York
10022, USA
Name: 
A. Richard Caputo, Jr., Chief Executive Partner
Peter Carbonara, Jr., Chief Financial Officer
Ugo Ude, General Counsel and Chief Compliance Officer
(Name and Title of the Representative in the case that applicant legal status is corporation)

1. Operational status of business
   (1) Date of notification
      ① Notification in accordance with Financial Instruments and Exchange Act (hereafter “FIEA”) Article 63(2) or Article 63-3(1)
         Date: 03/09/2018
      ② Notification in accordance with Article 48(2), (4) or (6) of the Supplementary Provisions of the Act to Partially Amend the Securities and Exchange Act (Act No. 65 of 2006)
         Not applicable
   (2) Types of businesses currently being operated
      SPBQII (private placement and investment management)
   (3) Overview of the current term
      The operations of the Business consist of managing the operations of the Fund. In 2018, the Business received its share of the proceeds from the sale by the Fund of Quick International Courier, Inc. There were no important events that affected operating performance.
   (4) Status of corporate officers and employees
      ① Number of corporate officers and employees

<p>| From: March/09/2018 | To: December/31/2018 | Date: April/1/2019 |</p>
<table>
<thead>
<tr>
<th></th>
<th>officers</th>
<th>of which part-time</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total</strong></td>
<td>3</td>
<td>0</td>
<td>46</td>
</tr>
</tbody>
</table>

2) Status of corporate officers

<table>
<thead>
<tr>
<th>Positions</th>
<th>Names</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chief Executive Partner</td>
<td>A. Richard Caputo, Jr.</td>
</tr>
<tr>
<td>Chief Financial Officer</td>
<td>Peter Carbonara, Jr.</td>
</tr>
<tr>
<td>General Counsel and Chief Compliance Officer</td>
<td>Ugo Ude</td>
</tr>
</tbody>
</table>

(5) Status of the principal business office, and business offices where Specially Permitted Businesses for Qualified Institutional Investors, etc. ("SPBQII") are operated

<table>
<thead>
<tr>
<th>Name</th>
<th>Location</th>
<th>Number of Corporate officers and employees</th>
</tr>
</thead>
<tbody>
<tr>
<td>Principal business office</td>
<td>c/o The Jordan Company, L.P., 399 Park Avenue, 30th Floor, New York, New York 10022, USA</td>
<td>37</td>
</tr>
<tr>
<td>Deerfield Office</td>
<td>1751 Lake Cook Rd, Deerfield, IL 60015, USA</td>
<td>10</td>
</tr>
<tr>
<td>(newly established during the term.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chicago Office</td>
<td>c/o The Jordan Company, L.P., John Hancock Building, Suite 4040, 875 North Michigan Avenue, Chicago, IL 60611, USA</td>
<td>2</td>
</tr>
<tr>
<td>Stamford Office</td>
<td>680 Washington Blvd., Suite 1120, Stamford, CT 06901, USA</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td><strong>49</strong></td>
</tr>
</tbody>
</table>

(6) Status of external auditing

<table>
<thead>
<tr>
<th>Name or business name of the certified</th>
<th>Details of auditing</th>
</tr>
</thead>
</table>
1. Operational status of business

(2) Types of businesses currently being operated

In relation to businesses currently under operation, (1) enter "private placement" if they include businesses relating to acts specified under FIEA Article 63(1)(i); (2) enter "investment management" if they include those relating to acts specified under (ii) of the same Paragraph; (3) if they include those specified under the provisions of Article 17-13(2) of the Enforcement ordinance of the Financial Instruments and Exchange Act as businesses that especially require the protection of investors among those specified under (9) of the same Article, please indicate thus; and (4) if there are other businesses, please enter the types of such businesses. In addition, if there have been changes in such businesses during the term, please indicate them.

(3) Overview of business operations in the current term

Please give an overview of the business activities, business performance, and important events that have affected operating performance during the current term.

(4) Status of corporate officers and employees

① Number of corporate officers and employees

Enter the numbers of corporate officers and employees (limited to corporate officers and employees engaged in SPBQII; the same applies in ② below) as at the end of the current term.

② Status of corporate officers

Create a table and indicate all corporate officers as at the end of the current term. Note, however, that foreign corporations do not need to indicate representatives in Japan (i.e., persons specified under FIEA Article 63(7)(i)(d)).

(5) Status of the principal business office, and business offices where SPBQII are operated

Enter information about the principal business office, as well as each of the business offices where SPBQII are operated ("business offices, etc." hereafter in (5)). In addition, if there have been additions or abolitions of business offices, etc., or changes in the names or addresses of business offices, etc. during the
term, please indicate them.

(6) Status of external auditing

Provide relevant information in this section if you have your financial statements externally audited by certified public accountants or auditing firms at least once every year. Indicate whether the audits are statutory or voluntary, and describe specifically and succinctly the details of the audit results in the “Details of auditing.”

(7) Status of the fund

<table>
<thead>
<tr>
<th>Names of the Invested Business Equity</th>
<th>The Resolute Fund IV, L.P.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Details of the Invested Business</td>
<td></td>
</tr>
<tr>
<td>Types of the Invested Business Equity</td>
<td></td>
</tr>
<tr>
<td>Location of the accounts into which investment money is paid</td>
<td></td>
</tr>
<tr>
<td>Flow of funds</td>
<td></td>
</tr>
<tr>
<td>Duration</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Status of investors</th>
<th>Types of investors</th>
<th>Number of investors</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Qualified Institutional Investors (“QIIs”)</td>
<td>6</td>
</tr>
<tr>
<td></td>
<td>of whom individuals</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Investors other than QIIs</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>of whom individuals</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Total</td>
<td>6</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Amount of investment by QIIs and its ratio</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Amount of investment</td>
<td>Yen</td>
</tr>
<tr>
<td>Ratio of investment</td>
<td>%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>If persons specified under the items of Article 233-3 are</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Existence of persons specified under the items of Article 233-3 (“yes” or “none”)</td>
<td></td>
</tr>
</tbody>
</table>
1. Create a table and provide information for each of the Invested Business Equity regarding securities equivalents related to FIEA Article 2(2)(v) or (vi). Note, however, that you are only required to provide information in the "Names of the Invested Business Equity," "Types of the Invested Business Equity" and "Status of investors" for securities equivalents relating to (v) or (vi) of the same paragraph in which only professional investors invest.

   Please indicate securities equivalents relating to (v) or (vi) of the same paragraph that were privately placed in the past and the expirations of whose duration are set in the current term or later, even if there has been no private placement during the current term.

2. This table must be created based on the end of the current term as the basis. If the accounting period of the fund (referring to assets into which investment or contribution has been made by persons who own securities equivalents relating to FIEA Article 2(2)(v) or (vi); the same applies in 6) and the term of the notifier of SPBQII do not match, make entries based on figures at the end of the last accounting period that came before the end of the current term.

3. In the "Details of the Invested Business" row, enter specific details of businesses that will manage the money and other assets being invested or contributed.

4. Select and enter, in the "Types of the Invested Business Equity" column, from "Partnership contract under the Civil Code," "Silent partnership contract," "Investment Limited Partnership contract," "Limited Liability Partnership contract," "Membership rights of an incorporated association," "Rights based on laws and regulations of a foreign state" and "Other rights." Provide specific details if you select "Other rights." Please also specify the names of laws the rights are based on and their key details if you select "Rights based on laws and regulations of a foreign state."

5. In "Location of the accounts into which investment money is paid," indicate names of the countries or territories where accounts into which customers pay their investment money are located.

6. In the "Flow of funds" section, indicate the names of business or names and roles
of persons responsible for transferring, sending, managing or storing money related to the fund.

7. In the “Ratio of investment” row under "Amount of investment by QIIs and its ratio" section, indicate the percentage of the invested amount by QIIs out of the total invested amount.

8. In the "Existence of persons specified under the items of Article 233-3" column: Specify "yes" in the case of private placement of Invested Business Equity with persons specified under the Paragraphs of Article 233-3 as the counterparty, or management of money and other assets invested or contributed by persons other than QIIs; otherwise enter "none."

9. Indicate whether the external audits are statutory or voluntary and describe specifically and succinctly the details of the audit results in the "Details of audits."

10. If there are circumstances that need reporting but do not fit anywhere in this table, you can indicate this using similar forms within such a scope that they do not cause misunderstanding.

2. Status of accounts

   Notifier is required to create balance sheets and profit and loss statements.

   If the notifier is a corporation other than large companies prescribed under Article 2(vi) of the Companies Act (Act No. 88 of 2005), it is not required to submit profit and loss statements, but it is required to include net profit/loss in the balance sheets.

   If the notifier has made its notification as a member of a partnership, etc., that does not have judicial personality, it is required to prepare balance sheets and profit and loss statements of the partnership, etc. However, partnerships, etc., other than those that have booked 500 million yen or more in investment money, etc. or those that have booked a total 20 billion yen or more in the liabilities section in the balance sheet for the last fiscal year do not need to prepare a profit and loss statement but are required to include net profit/loss in the balance sheets.

   Notifiers who are individuals are not required to prepare balance sheets or profit and loss statements.
Form 20 (Article 236, 239)

(Letter)

(No.1)

Notification Form for Special Business Activities for Qualified Institutional Investors, etc.

Date: December/10/2020

To: The Director-General of the Kanto Local Finance Bureau

Applicant: Address: (Principal business office)
c/o The Jordan Company, L.P.,
399 Park Avenue, 30th Floor,
New York, New York 10022, USA

(Registered Office)
c/o The Corporation Trust
Company, 1209 Orange Street,
Wilmington, Delaware, 19801,

Phone: +1(212)572-0800

Name of Business:

Resolute Fund Partners V, L.P.

Name of Applicant*: A. Richard Caputo, Jr., Chief Executive Partner
Peter Carbonara, Chief Financial Officer
Ugo Ude, General Council and Chief Compliance Officer

*Name and Title of Representative in the case that applicant legal status is corporation, etc. (including partnership, trust, or other organization)

(Note)

1. When submitting the notification on paper, put the seal of the applicant next to the name if the notifier is an individual, or the seal of the representative person next to the name and position of the person in the case of a corporate notifier. A signature can be used in substitution for the seal if there is inevitable reason.

2. If an organization other than a corporation operates a Specially Permitted Business for Qualified Institutional Investors, etc. (SPBQII), the name of the representative or the administrator (limited to a corporation or individual; names of all if more than one individual serves in these roles) must be entered as the notifier along with the name of the relevant group and its applicable statutory provisions.

3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the “Name” section.

☐ I hereby notify the information below in accordance with the provisions of FIEA Article 63 (2)
I hereby notify the information below in accordance with the provisions of Article 3(1) of the Supplementary Provisions of the Act for Partial Revision of the Financial Instruments and Exchange Act, etc. (Act No. 32 of 2015).

| Status of the person who has submitted notification regarding Specially Permitted Businesses for Qualified Institutional Investors, etc. (SPBQII) | See Exhibit 1 |
| Status of the rights specified in Article 2(2)(v) or Article 6 of the FIEA related to SPBQII | See Exhibit 2 |
| Status of the corporate officers and employees specified under a Cabinet Order, and the sales branches or business offices where SPBQII is operated | See Exhibit 3 |
(Exhibit 1: Status of the person who has submitted an application regarding Specially Permitted Businesses for Qualified Institutional Investors, etc. (SPBQII))

Name of Business/Name of applicant Resolute Fund Partners V, L.P.

(As of December/10/2020)

<table>
<thead>
<tr>
<th>Representative</th>
<th>Business category</th>
<th>Principal business office</th>
<th>URL of website</th>
<th>Type of other business to be conducted by person to notify</th>
<th>Amount of capital or total contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of Applicant</td>
<td>Title</td>
<td>Private placement</td>
<td>Investment management</td>
<td>Name</td>
<td>Address</td>
</tr>
<tr>
<td>A. Richard Caputo, Jr.</td>
<td>Chief Executive Partner</td>
<td>○</td>
<td>○</td>
<td>c/o The Jordan Company, L.P., 399 Park Avenue, 30th Floor, New York, New York 10022, USA</td>
<td>+1 (212) 572-0800</td>
</tr>
<tr>
<td>Peter Carbonara</td>
<td>Chief Financial Officer</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ugo Ude</td>
<td>General Counsel and Chief Compliance Officer</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(Note)

1. In the "Business category" section: If the person to notify conducts a business related to acts specified in FIEA Article 63(1)(i) , put a circle ("○") in the "Private placement" column; if the person to notify conducts a business related to acts specified in (ii) of the same Act paragraph, put a circle ("○") in the "Investment management" column.

2. The "Representative" and "Amount of capital or total contribution" columns must be entered if the applicant is a juridical person.

3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses.
(Exhibit 2: Status of the rights specified in Article 2(2)(v) or (vi) of the FIEA related to SPBQII)

Name of Business/Name of applicant: Resolute Fund Partners V, L.P.

(As of December/10/2020)

<table>
<thead>
<tr>
<th>Name of the Invested Business Equity</th>
<th>Type of the Invested Business Equity</th>
<th>Details of the Invested Business (Type of instrument) (Contents)</th>
<th>Type of business</th>
<th>Type of notification</th>
<th>Type of the QII</th>
<th>Number of the QII</th>
<th>Existence of investors other than QII</th>
<th>Existence of persons specified under the items of Article 233-3</th>
<th>Name or name of business of the certified public accountant or auditing firm</th>
<th>Names of business or names of all QIIs</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Resolute Fund V, L.P.</td>
<td>Rights based on laws and regulations of a foreign state</td>
<td>Buyout funds</td>
<td>The fund will primarily target control private equity investments and strive to create a diversified portfolio of established, well-managed and profitable middle-market businesses, located principally in North America.</td>
<td>Private placement and/or investment management</td>
<td>Article 63</td>
<td>Financial institutions, etc.(6)</td>
<td>6</td>
<td>None</td>
<td>None</td>
<td>-</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Daido Life Insurance Company</th>
<th>Sumitomo Mitsui Banking Corporation Custody Bank of Japan, Ltd. Tokio Marine &amp; Nichido Fire</th>
</tr>
</thead>
</table>
1. Enter answers that you expect to be true if they have not yet been decided.
3. In the "Details of the Invested Business Equity" column, enter the specific details of the business that will manage the money and other assets being invested or contributed.
4. In the "Private placement and/or investment management" section: (a) If you operate a business related to acts specified in FIEA Article 63(1)(i), specify "Private placement"; (b) if you operate a business related to acts specified in Item (ii) of the same paragraph of the Act, enter "Investment management"; (c) if you operate both, enter "Private placement and investment management."
5. In the "Type of notification" column: Enter (a) "Supplementary Provisions Article 48" if the business operating regarding the stated Invested Business Equity is Specially Permitted Investment Management Business (SPIMB) specified under Article 48(1) of the Supplementary Provisions of the Act to Partially Amend the Securities and Exchange Act (Act No. 65 of 2006); (b) "Old Article 63" if the business operating is Specially Permitted Businesses for Qualified Institutional Investors (SPBQII) under item (ii) of old Act specified under Article 2(1) of the Supplementary Provisions of the Act for Partial Revision of the Financial Instruments and Exchange Act (Act No. 32 of 2015); or (c) "Article 63" if the business to be operated is related to acts specified under Article 63(1)(i) or (ii) of the FIEA revised by the foregoing Act.
6. In the "Type of the Qualified Institutional Investor (QII)" column: Select and enter from among "Financial Instruments Business Operators, etc." "Financial institutions, etc." "Investment Limited Partnership" "Business corporation, etc." "Individual," "Foreign corporations or foreigners, etc." and "Other" that accurately describe (a) "the Qualified Institutional Investors to become counterparties to the private placement of the said Invested Business Equity," or (b) "the Qualified Institutional Investors to invest or contribute their money or other assets."

The definition of Qualified Institutional Investors is as follows:

(1) "Financial instruments business operators, etc."
   Persons specified under Article 10(1)(i) or (ii) of the Cabinet Office Ordinance Regarding the Definitions Specified under Article 2 of the FIEA (Finance Ministry Ordinance No. 14 in 1993) (hereinafter "Cabinet Office Ordinance Regarding Definitions" in 6).

(2) "Financial institutions, etc."
   Persons specified under Items (iv), (v), (vii)-(xii), Item (xix) or Item (xxi) of Article 10(1) of Cabinet Office Ordinance Regarding Definitions; and Specified Succeeding Company of Article 10(1) of Cabinet Office Ordinance Regarding Definitions as applied pursuant to provisions of Article 36 of the Supplementary Provisions of the Ordinance for Enforcement of the Act on Enhancement and Restructuring of Credit Business Conducted by The Norinchukin Bank and Specified Agricultural and Fishery Cooperatives, etc. (Ordinance of the Ministry of Finance and Ministry of Agriculture, Forestry and Fisheries No. 1 of 1997)
(3) "Investment Limited Partnership"
Persons specified under Items (xviii) of Article 10(1) of Cabinet Office Ordinance Regarding Definitions
(4) "Business corporations, etc."
Persons specified under Item (xx), Item (xxiii)(a) or Item (xxiii-2) of the same paragraph (the persons set forth in Item (xxiii)(a) are limited to residents (residents specified under the first sentence of Article 6(1)(v) of the Foreign Exchange and Foreign Trade Act (Act 228 of 1949); same applies hereafter in 6))
(5) "Individuals"
Persons specified under Article 10(1)(xxiv) of Cabinet Office Ordinance Regarding Definitions (limited to residents)
(6) "Foreign corporations or foreigners, etc."
Persons specified in Items (iii), (vi), (xxii), (xxiii)(a), (xxiii)(b), (xxvi)(a), (xxiv)(b) or Items (xxv)-(xxvii). Provided that (a) person specified in Items (xxiii)(a) and (xxvi)(a) are limited to non-residents (non-residents specified in Article 6(1)(vi) of the Foreign Exchange and Foreign Trade Act) and (b) person specified in Items (xxiii)(b) and (xxvi)(b) are limited to persons who are operating partners, etc., related to contracts based on foreign laws.
(7) "Other"
Persons who are specified under Cabinet Office Ordinance Regarding Definitions Article 10(1)(xxiii)(b) or (xxiv)(b) (excluding persons who are operating partners related to contractors based on foreign laws)

7. In the "Existence of investors other than Qualified Institutional Investors (QII)" column: Specify "Yes" in the case of (a) private placement of the said Invested Business Equity with persons other than Qualified Institutional Investors, or (b) management of money and other assets invested or contributed by persons other than Qualified Institutional Investors; otherwise enter "None."
8. In the "Existence of persons specified under the items of Article 233-3" column: Specify "Yes" in the case of (a) private placement of the said Invested Business Equity with persons specified under the Paragraphs of Article 233-3, or (b) management of money and other assets invested or contributed by persons specified under the Paragraphs of Article 233-3; otherwise enter "None."
9. In the "Name or name of business of the certified public accountant or auditing firm" column: If you entered "Yes" under the "Existence of persons specified under the items of Article 233-3" column, specify the name or name of business of the certified public accountants or auditing firms who will audit profit and loss statements and balance sheets or documents substituting these of the Invested Business related to the stated businesses.
10. In the "Names of business or names of all Qualified Institutional Investors" column: Enter the Names of business or names of (a) all Qualified Institutional Investors to become a counterparty in the private placement of the said Invested Business Equity, or (b) all Qualified Institutional Investors to invest or contribute money or other assets.
(Exhibit 3: Status of corporate officers and employees specified under a Cabinet Order, and business offices where SPBQII is operated)

Name of Business/Name of applicant: Resolute Fund Partners V, L.P.

1. Officers and employees specified under a Cabinet Order

<table>
<thead>
<tr>
<th>Personal or company name</th>
<th>Organizational position</th>
<th>Type of the employee specified by a Cabinet Order</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Richard Caputo, Jr.</td>
<td>Chief Executive Partner</td>
<td></td>
</tr>
<tr>
<td>Peter Carbonara</td>
<td>Chief Financial Officer</td>
<td></td>
</tr>
<tr>
<td>Ugo Ude</td>
<td>General Counsel and Chief Compliance Officer</td>
<td></td>
</tr>
</tbody>
</table>

(Note)

1. In the case of a foreign corporation, it is not necessary to enter the name of the representative in Japan (i.e., the person specified under FIEA Article 63(7)(i)(d); the same applies hereafter in this form) in above list; instead, provide the name entered in "3. Status of the representatives in Japan or agents in Japan."

2. In the "Type of the employee specified by a Cabinet Order" column: If the person is an "employee who oversees operations regarding provision of guidance to have employees comply with laws, etc., or other individuals with similar responsibility" or an "employee who oversees the division that performs investment management or other individuals with similar responsibility," enter the type in this column.

3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the "Personal or company name" section.

2. Status of the sales branch or business office where SPBQII is operated

<table>
<thead>
<tr>
<th>Name</th>
<th>Location</th>
<th>Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>Principal Business Office</td>
<td>c/o The Jordan Company, L.P., 399 Park Avenue, 30th Floor, New York, New York 10022, USA</td>
<td>+1 (212) 572-0800</td>
</tr>
<tr>
<td>Registered Office</td>
<td>c/o The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware, 19801, USA</td>
<td>-</td>
</tr>
<tr>
<td>Chicago Office</td>
<td>c/o The Jordan Company, L.P., 1 North Wacker Drive, Suite 4140, Chicago, IL 60606, USA</td>
<td>+1(312) 573-6418</td>
</tr>
</tbody>
</table>

(As of December/10/2020)
| Stamford Office | c/o The Jordan Company, L.P., 680 Washington Blvd., Suite 1120, Stamford, CT 06901, USA | +1 (212) 572-0800 |

(Note)
Please enter the details of this section by the individual business offices that perform SPBQII.
3. Status of representatives in Japan or agents in Japan

<table>
<thead>
<tr>
<th>Name or name of business</th>
<th>Location or address</th>
<th>Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>Atsumi &amp; Sakai</td>
<td>12th floor, Fukokuseimei bldg., 2-2-2 Uchisaiwai-cho, Chiyoda-ku, Tokyo</td>
<td>03-5501-2120</td>
</tr>
</tbody>
</table>

(Note)
1. Enter the name of the representative in Japan if the applicant is a foreign corporation; the agent in Japan (i.e., a person specified under FIEA Article 63(7)(ii)(d)) if the applicant is an individual who has residency in a foreign country; otherwise leave it blank.
2. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the "Personal name, trade name or name" section.
Public Inspection Regarding Specially Permitted Businesses for Qualified Institutional Investors, etc.

Date: 03/22/2023

Applicant: Address:
399 Park Avenue, 30th Floor, New York, NY 10022, USA

(Principal business office)

(Applicant*)

Phone: +1(212)572-0800
Resolute Fund Partners VI, L.P.

Registered Office:
c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, USA

Name of Business:
Ugo Ude, Partner and Chief Operating Officer of Resolute Fund Partners VI GP, LLC, the general partner of Resolute Fund Partners VI, L.P.

Name of Applicant*:

*Name and Title of Representative in the case that applicant legal status is corporation, etc. (including partnership, trust, or other organization)

(Note)

1. If an organization other than a corporation operates a Specially Permitted Business for Qualified Institutional Investors, etc. (SPBQII), the name of the representative or the administrator (limited to a corporation or individual; names of all if more than one individual serves in these roles) must be entered as the notifier along with the name of the relevant group and its applicable statutory provisions.

2. A person who has changed his/her surname may quote his/her former name next to the current full name in parentheses in the "Name" section.
1. Status of the person who has submitted an application regarding Specially Permitted Businesses for Qualified Institutional Investors, etc. (SPBQII)

(As of 03/22/2023)

<table>
<thead>
<tr>
<th>Representative</th>
<th>Business category</th>
<th>Principal business office</th>
<th>URL of website</th>
<th>Type of other business to be conducted by person to notify</th>
<th>Amount of capital or total contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ugo Ude</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$0</td>
</tr>
<tr>
<td>Partner and Chief Operating Officer of Resolute Fund Partners VI GP, LLC, the general partner of Resolute Fund Partners VI LP</td>
<td>○</td>
<td>○</td>
<td>Principal business office</td>
<td>399 Park Avenue, 30th Floor, New York, NY 10022, USA</td>
<td>+1 (212) 572-0800</td>
</tr>
</tbody>
</table>

(Note)
1. In the "Business category" section: If the person to notify conducts a business related to acts specified in FIEA Article 63(1)(i), put a circle ("○") in the "Private placement" column; if the person to notify conducts a business related to acts specified in (ii) of the same Act paragraph, put a circle ("○") in the "Investment management" column.
2. The "Representative" and "Amount of capital or total contribution" columns must be entered if the applicant is a juridical person.
3. A person who has changed his/her surname may quote his/her former name next to the current full name in the parentheses in the "Name of Applicant" section.
2. Status of the rights specified in Article 2(2)(v) or (vi) of the FIEA related to SPBQII

(As of 03/22/2023)

<table>
<thead>
<tr>
<th>Name of the Invested Business Equity</th>
<th>Type of the Invested Business Equity</th>
<th>Details of the Invested Business</th>
<th>Type of business</th>
<th>Type of notification</th>
<th>Type of the QII</th>
<th>Number of the QII</th>
<th>Existence of investors other than QII</th>
<th>Existence of persons specified under the items of Article 233-3</th>
<th>Name or name of business of the certified public accountant or auditing firm</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Resolute Fund VI, L.P.</td>
<td>Rights based on laws and regulations of a foreign state</td>
<td>Buyout funds</td>
<td>The fund will primarily target private equity, equity-related and debt investments in middle-market companies primarily in the U.S., generally with enterprise values from $100 million to $2 billion</td>
<td>Private placement and/or investment management</td>
<td>Private placement and investment management</td>
<td>Financial institutions, etc.(16) Financial Instrument Business Operators, etc..(1)</td>
<td>17</td>
<td>Yes</td>
<td>None</td>
</tr>
</tbody>
</table>
(Note)

1. Enter answers that you expect to be true if they have not yet been decided.
2. Select and enter, in the "Type of the Invested Business Equity" column, from "Partnership contract under the Civil Code," "Silent partnership contract," "Investment Limited Partnership contract," "Limited Liability Partnership contract," "Membership rights of an incorporated association," "Rights based on laws and regulations of a foreign state" and "Other rights." If the business equity to be invested consists of electronically recorded transferable rights or rights specified under Article 1-12 (ii) of Order for Enforcement of the Financial Instruments and Exchange Act, also enter either "electronically recorded transferable rights" or "rights specified under Article 1-12 (ii) of Order for Enforcement of the Financial Instruments and Exchange Act."
3. In the "Details of the Invested Business Equity" column, enter the specific details of the business that will manage the money and other assets being invested or contributed.
4. In the "Private placement and/or investment management" section:
   (a) If you operate a business related to acts specified in FIEA Article 63(1)(i), specify "Private placement";
   (b) if you operate a business related to acts specified in Item (ii) of the same paragraph of the Act, enter "Investment management";
   (c) if you operate both, enter "Private placement and investment management."
5. In the "Type of notification" column: Enter (a) "Supplementary Provisions Article 48" if the business operating regarding the stated Invested Business Equity is Specially Permitted Investment Management Business (SPIMB) specified under Article 48(1) of the Supplementary Provisions of the Act to Partially Amend the Securities and Exchange Act (Act No. 65 of 2006); (b) "Old Article 63" if the business operating is Specially Permitted Businesses for Qualified Institutional Investors (SPBQII) under item (ii) of old Act specified under Article 2(1) of the Supplementary Provisions of the Act for Partial Revision of the Financial Instruments and Exchange Act (Act No. 32 of 2015); or (c) "Article 63" if the business to be operated is related to acts specified under Article 63(1)(i) or (ii) of the FIEA revised by the foregoing Act.
6. In the "Type of the Qualified Institutional Investor (QII)" column: Select and enter from among "Financial Instruments Business Operators, etc." "Financial institutions, etc." "Investment Limited Partnership" "Business corporation, etc." "Individual," "Foreign corporations or foreigners, etc." and "Other" that accurately describe (a) "the Qualified Institutional Investors to become counterparties to the private placement of the said Invested Business Equity," or (b) "the Qualified Institutional Investors to invest or contribute their money or other assets."

The definition of Qualified Institutional Investors is as follows:
(1) "Financial instruments business operators, etc."
   Persons specified under Article 10(1)(i) or (ii) of the Cabinet Office Ordinance Regarding the Definitions Specified under Article 2 of the FIEA (Finance Ministry Ordinance No. 14 in 1993) (hereinafter "Cabinet Office Ordinance Regarding Definitions" in (6)).
(2) "Financial institutions, etc."
   Persons specified under Items (iv), (v), (vii)-(xvii), Item (xix) or Item (xxi) of Article 10(1) of Cabinet Office Ordinance Regarding Definitions; and Specified Succeeding Company of Article 10(1) of Cabinet Office Ordinance Regarding Definitions as applied pursuant to provisions of Article 36 of the Supplementary Provisions of the Ordinance for Enforcement of the Act on Enhancement and Restructuring of Credit Business Conducted by The Norinchukin Bank and Specified Agricultural and Fishery Cooperatives, etc. (Ordinance of the Ministry of Finance and Ministry of Agriculture, Forestry and Fisheries No. 1 of 1997)
(3) "Investment Limited Partnership"
Persons specified under Items (xviii) of Article 10(1) of Cabinet Office Ordinance Regarding Definitions

(4) "Business corporations, etc."
Persons specified under Item (xx), Item (xxiii)(a) or Item (xxiii-2) of the same paragraph (the persons set forth in Item (xxiii)(a) are limited to residents (residents specified under the first sentence of Article 6(1)(v) of the Foreign Exchange and Foreign Trade Act (Act 228 of 1949); same applies hereafter in 6))

(5) "Individuals"
Persons specified under Article 10(1)(xxiv) of Cabinet Office Ordinance Regarding Definitions (limited to residents)

(6) "Foreign corporations or foreigners, etc."
Persons specified in Items (iii), (vi), (xxii), (xxiii)(a), (xxiii)(b), (xxvi)(a), (xxiv)(b) or Items (xxv)-(xxvii). Provided that (a) person specified in Items (xxiii)(a) and (xxvi)(a) are limited to non-residents (non-residents specified in Article 6(1)(vi) of the Foreign Exchange and Foreign Trade Act) and (b) person specified in Items (xxiii)(b) and (xxvi)(b) are limited to persons who are operating partners, etc., related to contracts based on foreign laws.

(7) "Other"
Persons who are specified under Cabinet Office Ordinance Regarding Definitions Article 10(1)(xxiii)(b) or (xxiv)(b) (excluding persons who are operating partners related to contractors based on foreign laws)

7. In the "Existence of investors other than Qualified Institutional Investors (QII)" column: Specify "Yes" in the case of (a) private placement of the said Invested Business Equity with persons other than Qualified Institutional Investors, or (b) management of money and other assets invested or contributed by persons other than Qualified Institutional Investors; otherwise enter "None."

8. In the "Existence of persons specified under the items of Article 233-3" column: Specify "Yes" in the case of (a) private placement of the said Invested Business Equity with persons specified under the Paragraphs of Article 233-3, or (b) management of money and other assets invested or contributed by persons specified under the Paragraphs of Article 233-3; otherwise enter "None."

9. In the "Name or name of business of the certified public accountant or auditing firm" column: If you entered "Yes" under the "Existence of persons specified under the items of Article 233-3" column, specify the name or name of business of the certified public accountants or auditing firms who will audit profit and loss statements and balance sheets or documents substituting these of the Invested Business related to the stated businesses.
3. Officers and employees specified under a Cabinet Order

(As of 03/22/2023)

<table>
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<tr>
<th>Personal or company name:</th>
<th>Organizational position</th>
<th>Type of the employee specified by a Cabinet Order</th>
</tr>
</thead>
<tbody>
<tr>
<td>Resolute Fund Partners VI GP, LLC (Partner and Chief Operating Officer, Ugo Ude)</td>
<td>General Partner</td>
<td></td>
</tr>
</tbody>
</table>

(Note)
1. In the case of a foreign corporation, it is not necessary to enter the name of the representative in Japan (i.e., the person specified under FIEA Article 63(7)(i)(d)).
2. In the "Type of the employee specified by a Cabinet Order" column: If the person is an "employee who oversees operations regarding provision of guidance to have employees comply with laws, etc., or other individuals with similar responsibility" or an "employee who oversees the division that performs investment management or other individuals with similar responsibility," enter the type in this column.
3. A person who has changed his/her surname may quote his/her former name next to the current full name in parentheses in the "Personal or company name" section.

4. Status of the sales branch or business office where SPBQII is operated

(As of 03/22/2023)

<table>
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<tr>
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<th>Location</th>
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<td>c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, USA</td>
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</tr>
</tbody>
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(Note)
Please enter the details of this section by the individual business offices that perform SPBQII.